

ESTATE PLANNING COUNCIL OF MIDDLE TENNESSEE
RENEWAL OF MEMBERSHIP
2025-2026

Please note: if you were last a paid up EPC member more than 3 fiscal years ago, you must reapply as a new member using a new member application.

Renewing Members, please send your completed form and a check for \$130, made payable to the EPC of Middle TN to:

Estate Planning Council
Attn: Debbie Norris
Carr, Riggs and Ingram CPA and Advisors LLC
3011 Armory Drive, Suite 300
Nashville, TN 37204

Your Name: _____

Please list ALL of your professional credentials, and, if an attorney, include your BPR#:

DESIGNATIONS: Please check all that apply:

- ☐ Accountant (CPA)
☐ Attorney, BPR #: _____ (BPR must be included on this form to be eligible for CLE)
☐ Life Insurance Professional. -Designations: (CLU, ChFC, LUTCF) _____
☐ CFP®
☐ Trust Officer. -Designations: _____
☐ Non- Profit Development Officer
☐ Other (please provide detail) _____

Firm or Company Name: _____

Mailing address: _____

E-Mail Address: _____

Third-Party email address (such as an assistant): _____

Contact Debbie Norris at 615-665-1811 or dnorris@criadv.com with any changes to your firm name, address, email, or phone number during the year. You are also responsible for updating any changes to your information on the EPC website: epcmt.org.

Please note that the Estate Planning Council of Middle Tennessee forwards programs for CE and CLE credit to the respective organizations as a courtesy to our attorney members. CE or CLE credit is not guaranteed for any meeting and will not be submitted unless your BPR is listed on this form.

2025-2026 Regular Meeting Dates:

- September 8, 2025
- September 25, 2025 – Fall Social @
Richland CC
- October 6, 2025
- November 3, 2025
- February 2, 2026
- March 2, 2026
- May 4, 2026

2025-2026 Meeting Location:

- Holland & Knight LLP
511 Union St., Suite 2700
Nashville, TN 37219
- In person attendance is encouraged,
although Zoom is available

*Please RSVP to meeting notices in advance, including whether you are attending via zoom or in-person.